General System Information

WHEN USING THE TRIAL COURT SYSTEM

Trial Court Systems (TCS) has provided you with this manual to assist you in the basic day-to-day processing of your cases. However, the manual may not address all of the situations that occur in your court. Should you require further assistance, you may contact a Technical Service Representative through the TCS Helpdesk. You can reach a TCS team member by calling 1-888-339-1547 and select 4 on your keypad. This will route you to the individual who is taking calls for TCS.

Technical Service Representatives are available to assist you with your problems, questions, concerns and requests for enhancements to the system. Please do not hesitate to call.

You may also reach TCS help desk by e-mail at TCSHELPDESK@courts.mi.gov.

In addition, you may contact the Director of Judicial Information Systems

Mr. Marcus F. Dobek
Director
Judicial Information Systems
925 West Ottawa
P.O. Box 30048
Lansing, MI 48909

Please Note: If you are having a windows problem or are unable to connect to the AS/400 from your P.C., you should contact your Data Processing/Information Systems personnel.

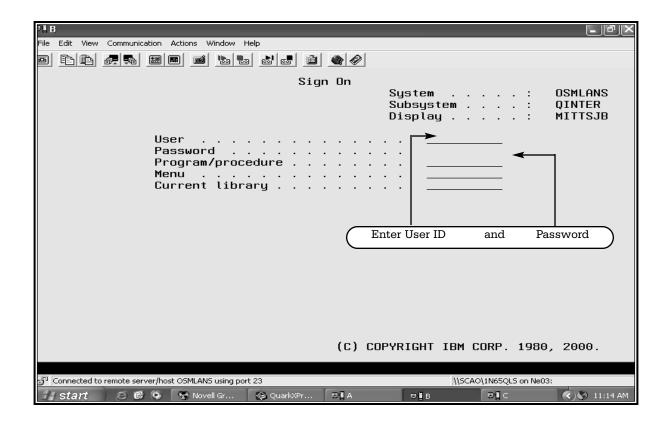
Accessing the Trial Court System

Sign-on Procedure:

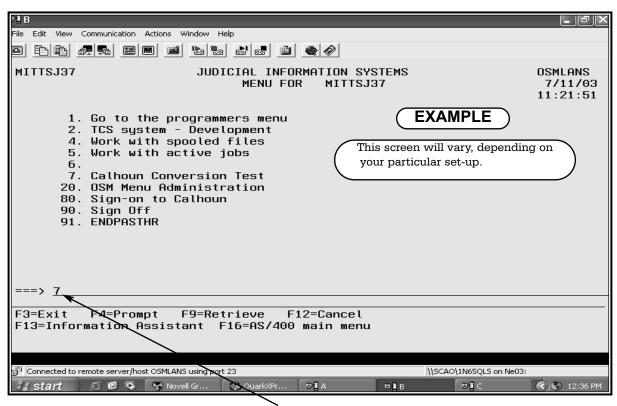
To access the Trial Court System, a User ID is required. The User ID identifies you to the computer as an authorized user of the Trial Court System. A password protects your User ID from unauthorized use by other persons. Each individual will select their own password. It is recommended that you select something that is easy to remember, as both the User ID and password are required to sign on.

If you are not already signed on, your workstation will display the screen shown below. Enter your User ID in the **User** field. The User ID will display as you type. Next, enter your password in the **Password** field then press the [Enter] key. For security purposes, this field will not display as you type. Leave the remaining fields blank.

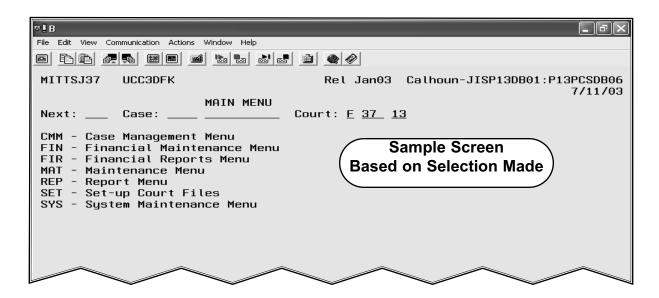
If you receive an error message, verify your user ID and password and re-enter them. Should you continue to receive an error message, you may contact your *Data Processing/Information Systems personnel*, or contact TCS Helpdesk.



After you press the [Enter] key, you will be taken to the **Menu for <Username>** screen which has been created for your sign-on.



From the **Menu** screen, enter the number of the menu you want to be taken to and press [Enter]. You will be taken to the screen that you selected.



Standard Function Keys

Most standard functions keys are displayed at the bottom of a screen, others are not listed but always available to the user.

	[F1]	Help	Definition of field and its function.
	[F2]	Next	Positions the cursor to the top transaction line.
	[F3]	Exit	Takes you back to the previous screen. Cancels any entry that is made on a screen prior to pressing [Enter].
	[F4]	Prompt	Lists all valid entries for the selected field.
	[F6]	Create	Create or add within the screen.
	[F10]	Name Inquiry	View Names and Cases from any screen (inquiry only).
Shift+	[F1] <f13></f13>	System Commands	Work with submitted jobs, spooled files, printers, etc.
Shift+	[F2] <f14></f14>	Comments	Additional lines to add comments.
Shift+	[F4] <f16></f16>	Calculator	Inventory/date calculator used to compute probate inventory fees, calculate from and to dates, or number of days.
Shift+	[F5] <f17></f17>	Тор	Positions to tops of screen
Shift+	[F6] <f18></f18>	Bottom	Positions to bottom of screen.
Shift+	[F7] <f19></f19>	Account	View a Register of Action for the financial account history.
Shift+	[F8] <f20></f20>	Bonds	Access bonds from the edit event screen.
Shift+	[F9] <f21></f21>	Print	Print the information from the screen.

Name Entry

The Trial Court System (TCS) is a uniform application designed to be utilized by all courts within a jurisdiction.

The name index is the central file. It will reduce the re-entry of information when creating a name or searching for cases related to an individual.

It is beneficial to enter as much information as possible, such as address, date of birth, drivers license number, etc. to reduce the number of entries for the same name.

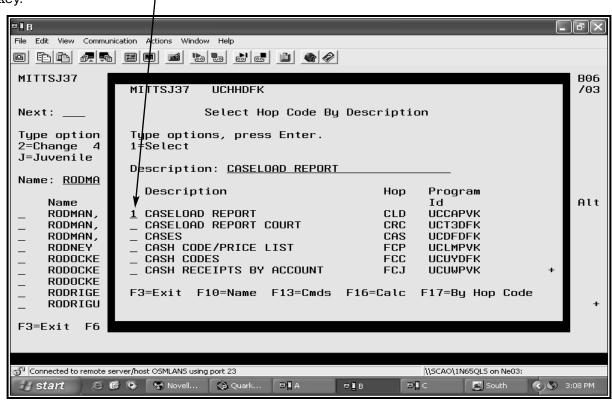
Below are suggestions for name entry and how the name will appear on the register of actions, forms and reports.

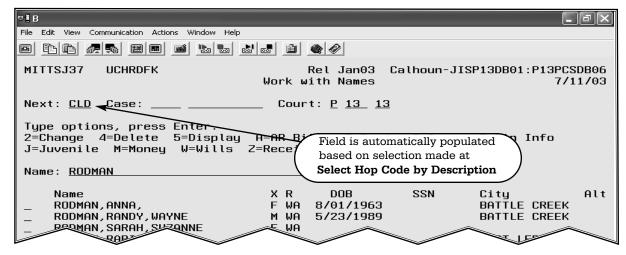
		Will Print As/	
Definition	Enter As	Display on ROA As	
Regular Names	JONES,R,M	R M JONES	
	JONES,L,HAROLD	L HAROLD JONES	
Suffixes	SMITH,JOHN,,JR	JOHN SMITH JR	
	SMITH,JOHN,T,JR	JOHN T SMITH JR	
Compound Names	OCONNEL,SARAH,	SARAH OCONNEL	
	VANDYKE,LAURIE,L	LAURIE L VANDYKE	
Hyphenated Names	SMITH-DAVIS,SUE,	SUE SMITH-DAVIS	
	SMITH,AMY,SUE-LEE,	AMY SUE-LEE SMITH	
Abbreviations	STJAMES,ROBERT,PAUL	ROBERT PAUL STJAMES	
	SAINTJAMES,ROBERT,PAUL	ROBERT PAUL SAINTJAMES	
Titles, such as MD,			
Rev., etc., are not recommended.			

Field Prompts

Field prompts are available on fields that have multiple choices for entries. To prompt on a field, simply use the <F4> key. A pop-up window will be displayed for that field, allowing you to make selections.

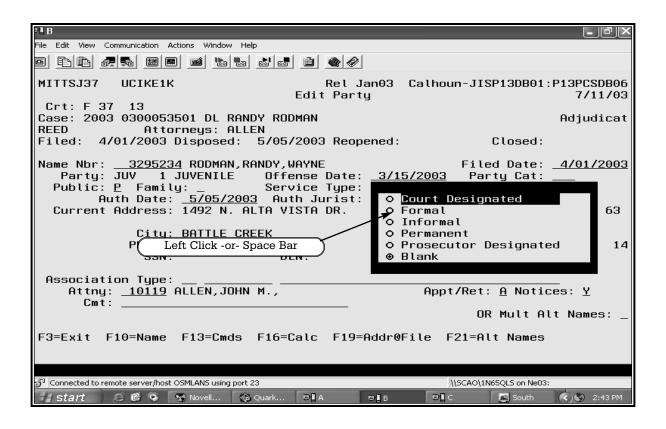
There are two different pop-up windows on TCS, depending on the field. One selection is made by typing the description of the field you are searching for, next press the **<ENTER>** key, then enter a "1" next to the selection you want and press the **<ENTER>** key.

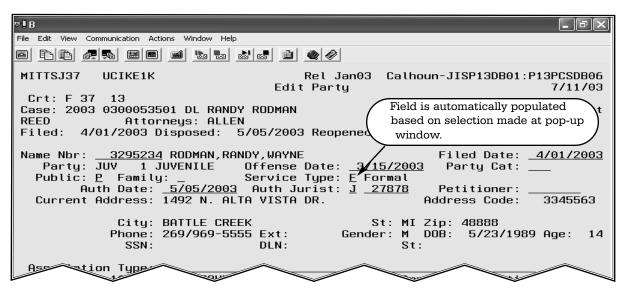




Field Prompts, continued

The other prompt selection displays the entire selection list and requires that you either left click with you mouse or scroll up and/or down using the \downarrow on the keyboard, then press the space bar to make the selection

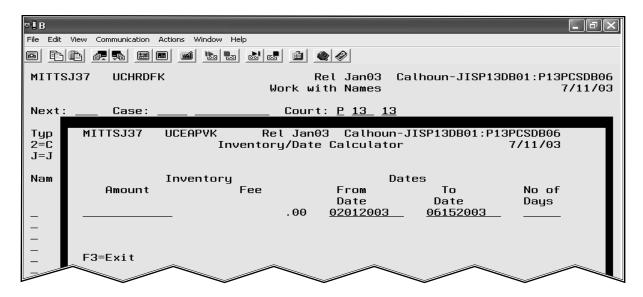




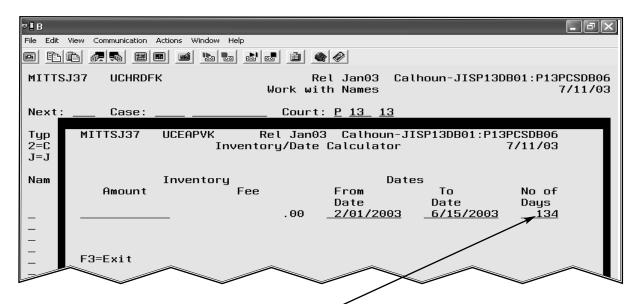
Inventory/Date Calculator

The Inventory/Date Calculator is used to calculate an inventory fee in Probate Court and to calculate date ranges. By pressing <F16>, the Inventory/Date Calculator screen will be displayed

To calculate the number of days from one date to the next date, enter the beginning (**from**) date, then the ending (**end**) date.



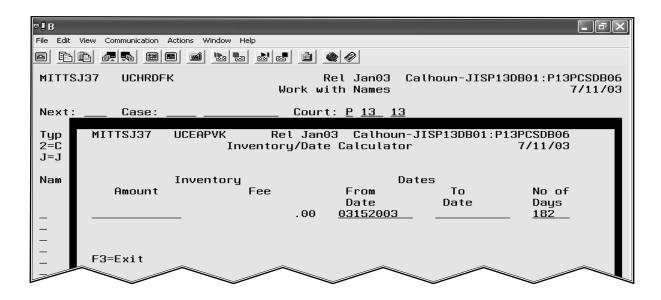
Next, Press the **<ENTER>** key



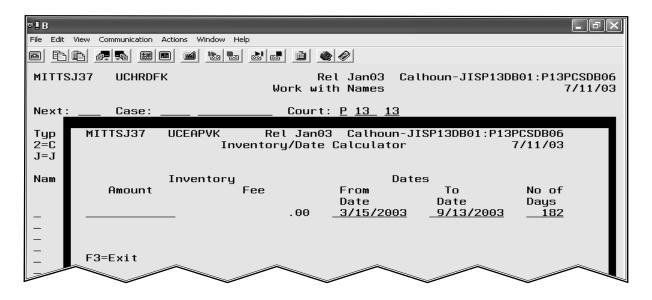
The number of days is automatically calculated.

Inventory/Date Calculator, continued

To calculate the date based on the number of days, enter the beginning (**from**) date **or** ending (**to**) date, then the number of days for calculation.



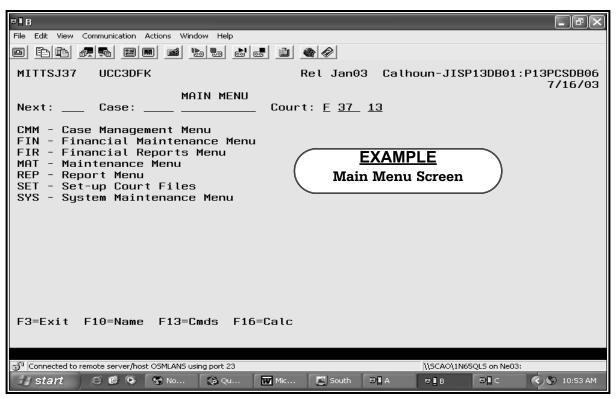
Next, Press the **<ENTER>** key



The "To" or "From" date is automatically calculated.

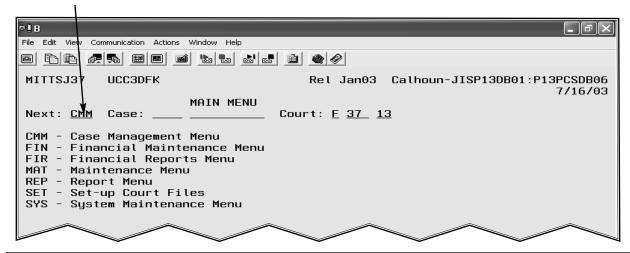
System Navigation

Once you have successfully signed onto the Trial Court System, the first menu that is displayed is the **Main Menu** screen. This screen displays the menus that are available to you for navigation through TCS. Each menu screen will display the sub-menus that are available to for your selection.



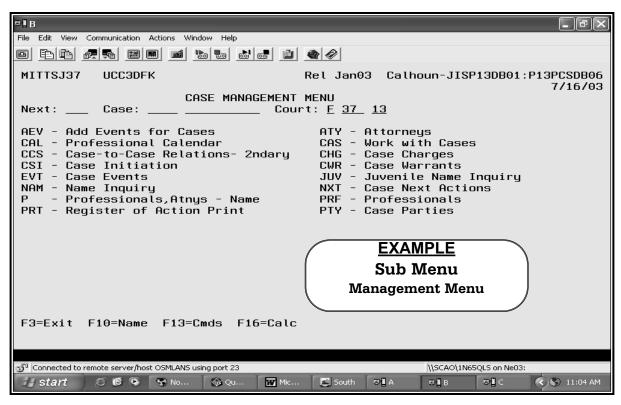
To display the sub-menus available for each menu, the user should enter the command at the **Next** line and then press **<ENTER>**.

EXAMPLE: To display the sub-menus available under the Case Management Menu, enter **CMM** at the next line, and then press **<ENTER>**.



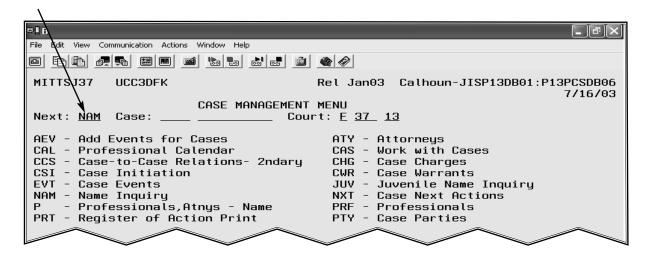
System Navigation, continued

The Case Management Menu screen will be returned.



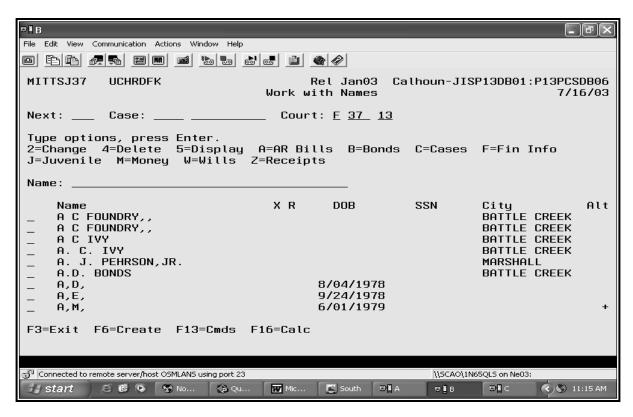
From the **Case Management** menu, you may make your selection by entering the code at the **Next** line and pressing the **<ENTER>** key.

We will begin by looking up a name for a specific individual. At the **Next** line type **NAM** and press the **<ENTER>** key.

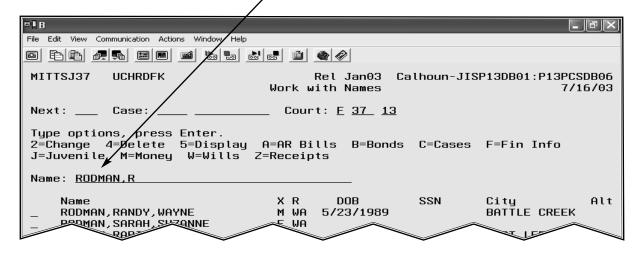


Search for Names

This will return you to the **Work with Names** screen.



To search for a name, enter the **LASTNAME,FIRSTINITIAL** of the individual and press the **<ENTER>** key.

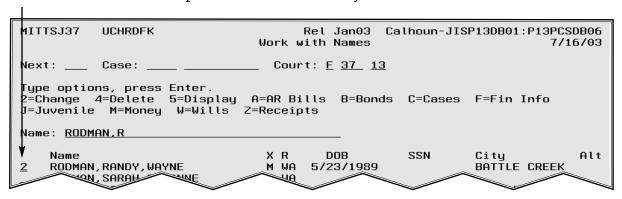


This will take you do that individual's name for further processing.

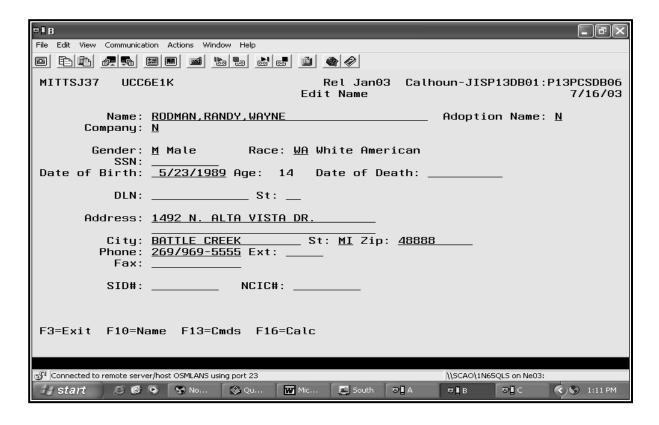
Work with Names Option "Change"

Once you have located the individual's name, there are a number of options available from the **Work with Names** screen to further access information regarding the name. Let's review some of the options.

To change address, phone number, race, sex, etc., regarding this individual, enter a "2" next to the name and press the **<ENTER>** key.

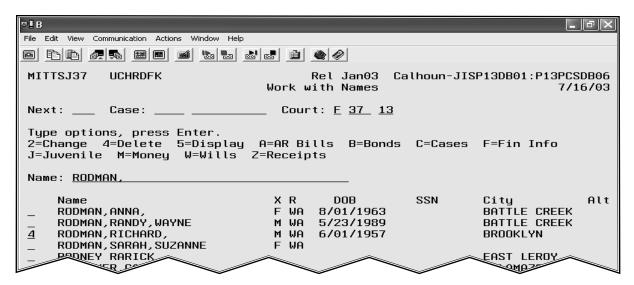


You will be returned to the **Edit Name** screen for processing. Make any necessary changes and the press the **<ENTER>** key to return to the **Work with Names** screen.

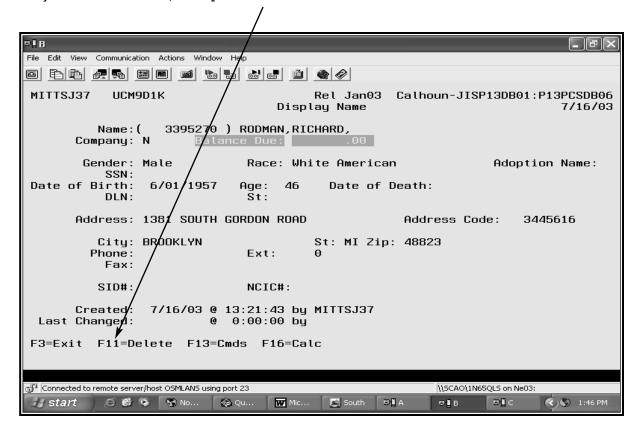


Work with Names Option "Delete Name"

To delete a name enter a "4" next to the name and press the **<ENTER>** key.

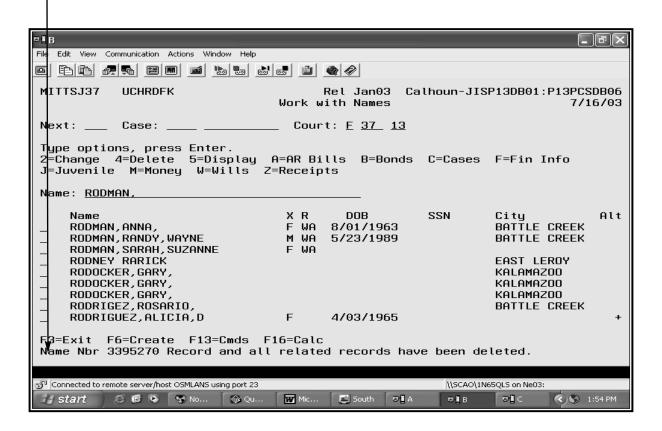


You will be returned to the **Display Name** screen. Check to make sure this is the name you want to delete, then press <F11> to delete..



Work with Names Option "Delete Name", continued

You will be returned to the **Work with Names** screen with a message that states "Name Nbr 3395270 Record and all related records have been deleted."

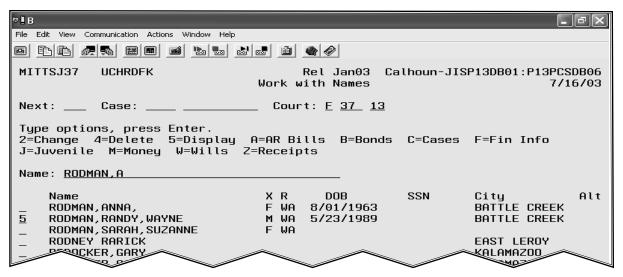


The name is no longer on the name index.

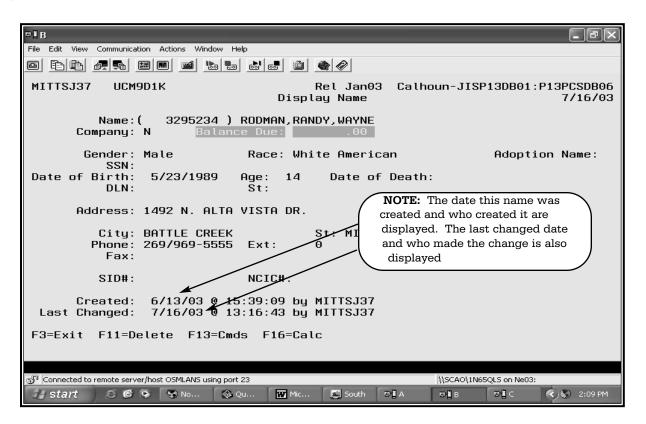
Work with Names

Option "Display Name"

To display the information relating to a name enter a "5" next to the name and press the $\langle ENTER \rangle$ key.



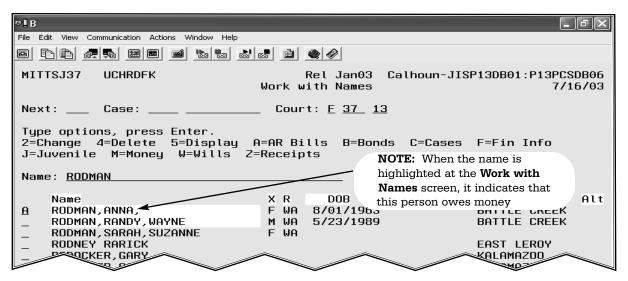
The **Display Name** screen will be displayed. To exit this screen, select <**F3**> and you will return to the **Work with Names** screen.



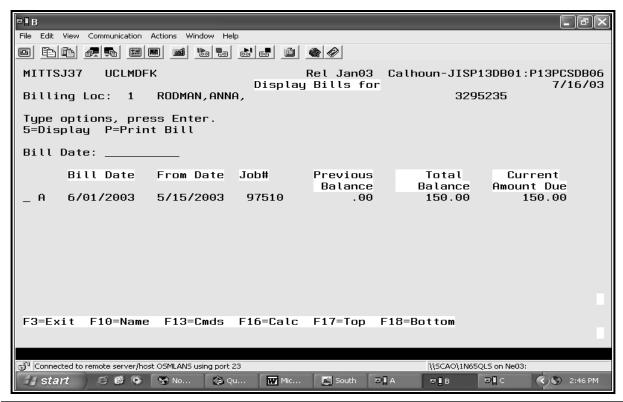
Work with Names

Option "A/R Bills"

To display billing information relating to a name enter an "A" next to the name and press the **<ENTER>** key.

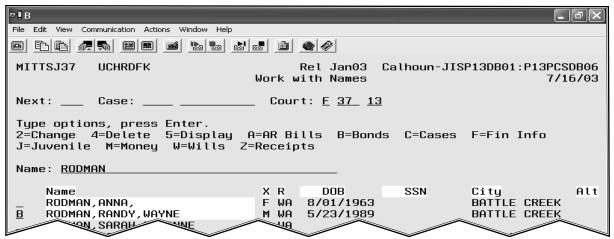


The **Display Bills for** screen will be displayed. You may view the A/R Bill by entering a "5" next to the name and pressing $\langle ENTER \rangle$. To print the bill enter a "P" next to the name. To exit this screen, select $\langle F3 \rangle$ and you will return to the **Work with Names** screen.

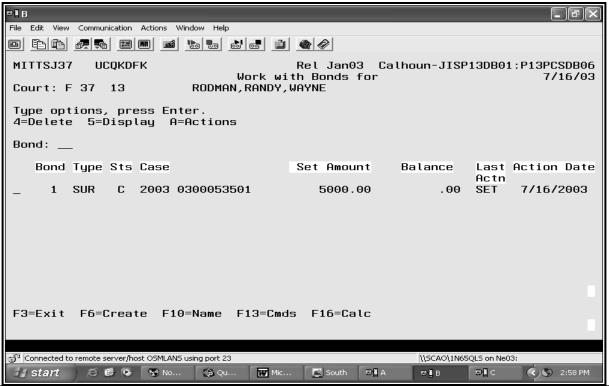


Work with Names Option "Bonds"

To display bond information relating to a name enter an "B" next to the name and press the **<ENTER>** key.

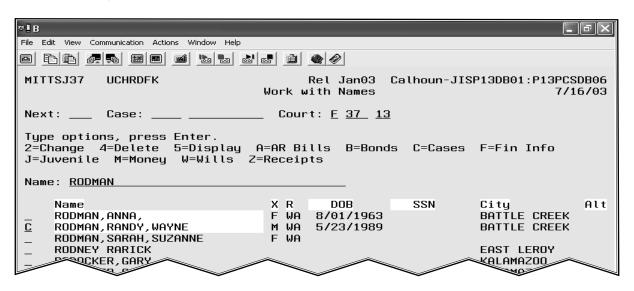


The Work with Bonds for screen will be displayed. You may view the bond information by entering a "5" next to the bond and pressing $\langle ENTER \rangle$. To delete the bond, enter a "4" next to the bond, press $\langle ENTER \rangle$, then $\langle F11 \rangle$. To take Actions on this bond, enter "A" next to the bond. To exit this screen, select $\langle F3 \rangle$ and you will return to the Work with Names screen.

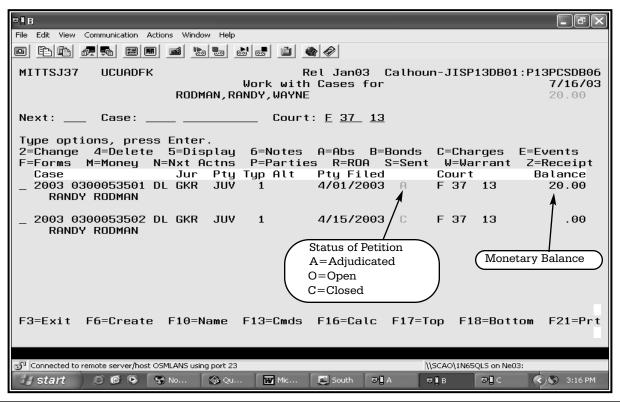


Work with Names Option "Cases"

To display all cases for this name enter an "C" next to the name and press the **<ENTER>** key.

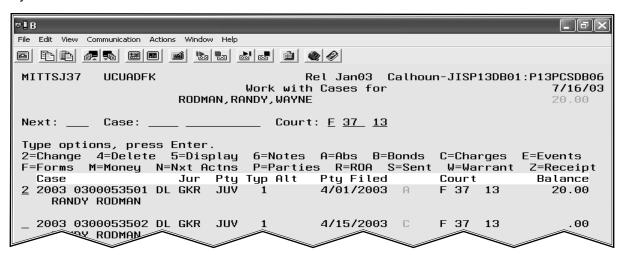


The **Work with Cases for** screen will be displayed. There are numerous options available from this screen, depending on the your authority level.

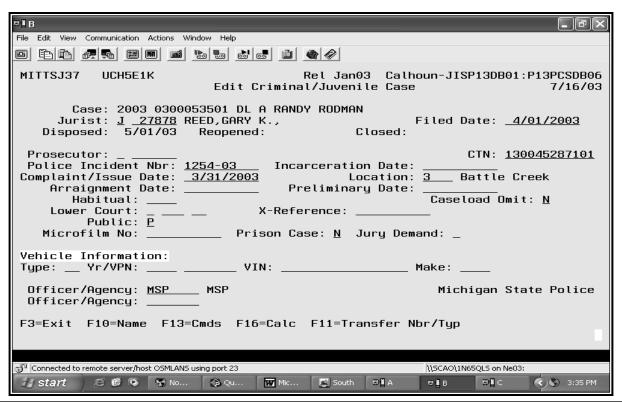


Work with Cases for a Name Option "Change"

Let's review the options that are available from the Work with **Cases for a Name** screen. We will return to the Work with Name options later on page 41. To change information for this case enter a "2" next to the case and press the **<ENTER>** key.

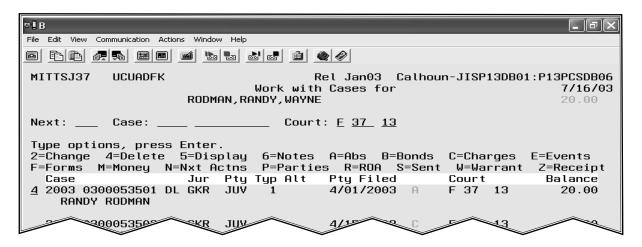


The **Edit Criminal/Juvenile Case** screen will be displayed. Make the necessary changes and press the $\langle ENTER \rangle$ key; you will be returned to the **Work with Cases for** screen . If no changes were made, select $\langle F3 \rangle$ and you will be returned to the **Work with Cases for** screen.

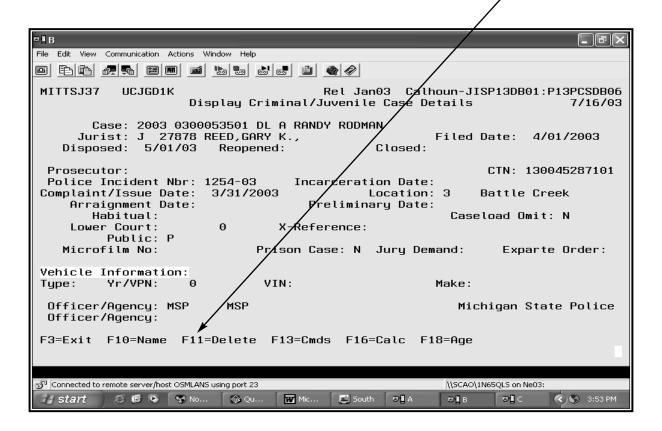


Work with Cases for a Name Option "Delete"

To delete a case enter a "4" next to the case and press the **<ENTER>** key.

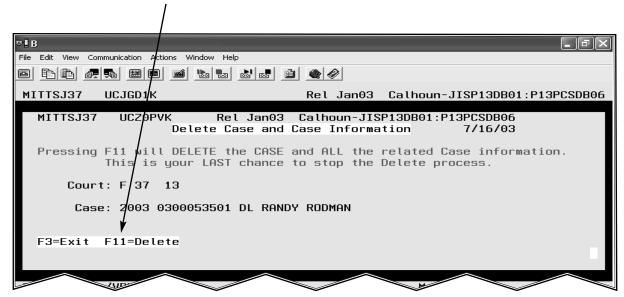


The **Edit Criminal/Juvenile Case** screen will be displayed. Select <**F11>** to delete the case.

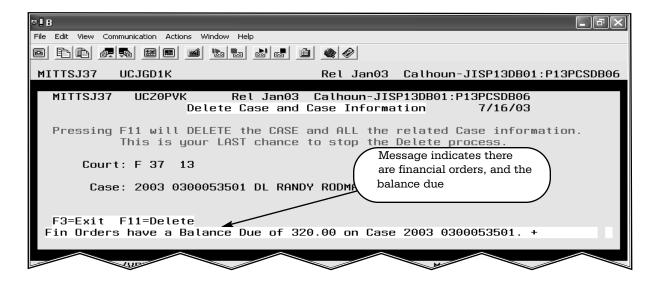


Work with Cases for a Name Option "Delete" continued

A pop-up window will appear entitled **Delete Case and Case Information.** Again, you will need to select <F11> to delete the case, and all related information.



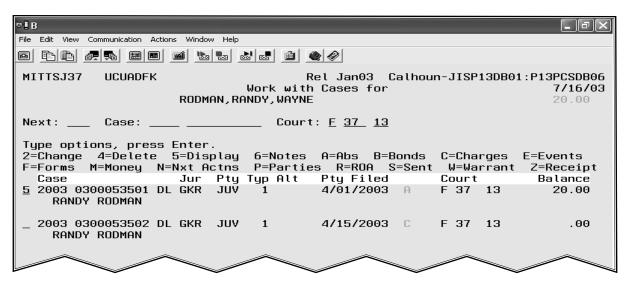
By pressing $\langle F11 \rangle$ to delete, you will receive a message that indicates the record has been deleted. If you attempt to delete a case that has financial orders on it, you will receive the following screen.



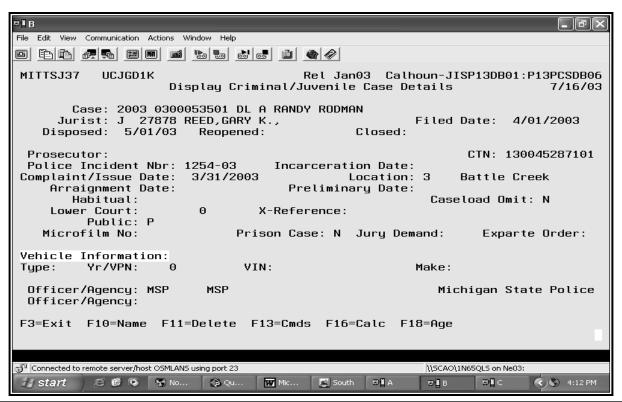
Select $\langle \mathbf{F3} \rangle$ to exit this screen.

Work with Cases for a Name Option "Display"

To display information for the case header enter a "5" next to the case and press the **<ENTER>** key.

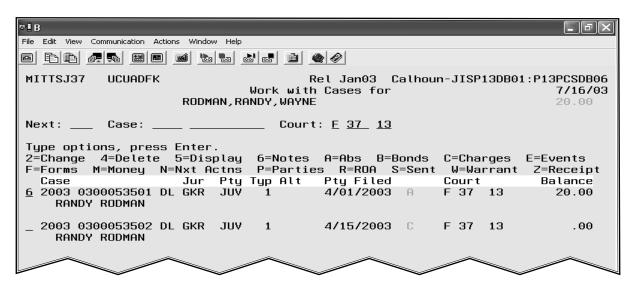


The **Edit Criminal/Juvenile Case** screen will be displayed. Select <**F3**> to exit and you will be returned to the **Work with Cases for** screen.

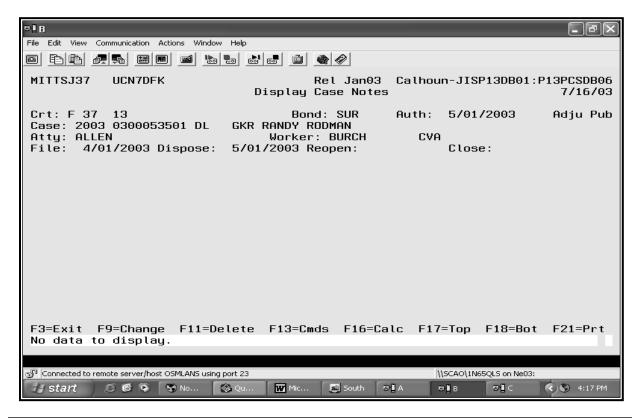


Work with Cases for a Name Option "Case Notes"

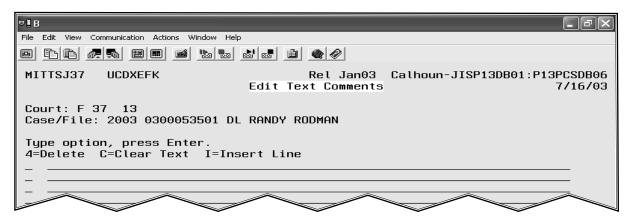
To display notes specific to this case number, type a "6" next to the case and press the **<ENTER>** key.



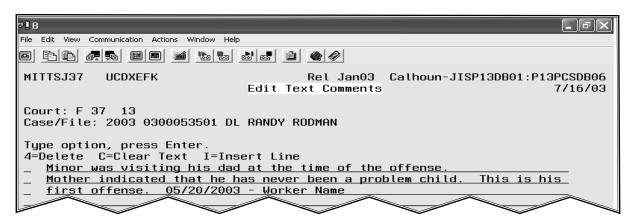
The **Display Case Notes** screen will be displayed. To create notes, select <**F9>** and the **Edit Text Comments** screen will be returned.



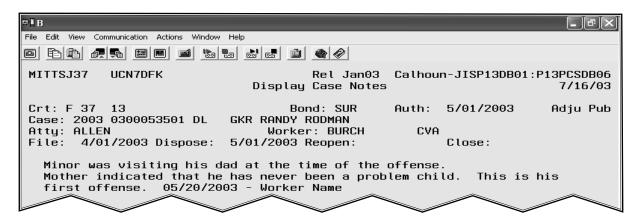
Work with Cases for a Name Option "Case Notes", continued



When you have entered your desired text, press the <ENTER> key. You will be returned to the Work with Cases for screen. Select <F3> to exit and yo will be returned to the Work with Cases for screen.

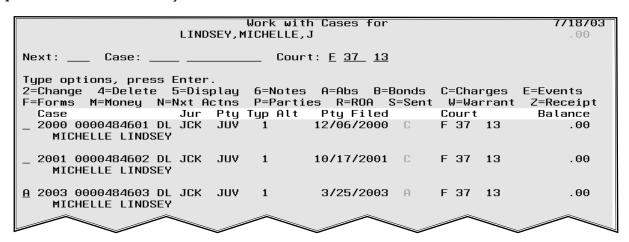


Select option "6" again and press the **<ENTER>** key. Notes that have been entered will display.

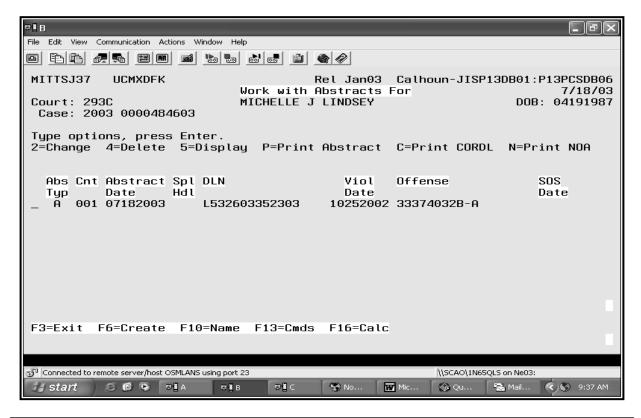


Work with Cases for a Name Option "Abstracts"

To display Abstract information relating to a name enter an "A" next to the case and press the **<ENTER>** key.

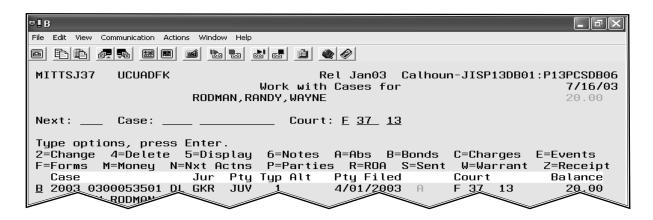


If an abstract has been completed for this case the **Work with Abstracts for** screen will be displayed. Select <**F3**> to exit and you will be returned to the **Work with Cases for** screen. Additional options within the Work with Abstract screen are, change (2), delete (4), display (5), print (P), print CORDL (C) Print NOA (N), enter the number/letter next to the abstract and then press <ENTER>.

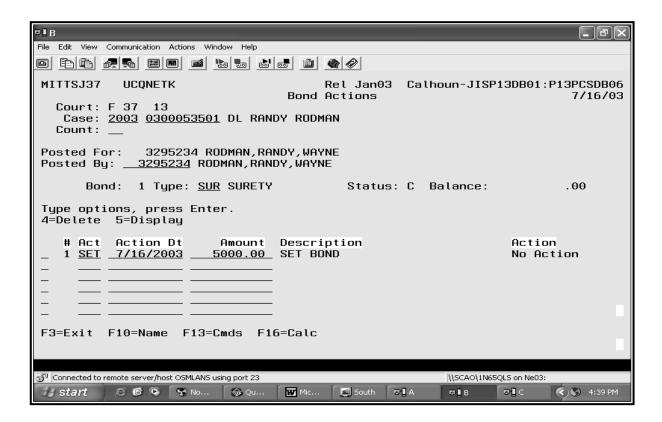


Work with Cases for a Name Option "Bonds"

To display Bond information relating to a name enter an "B" next to the case and press the **<ENTER>** key.

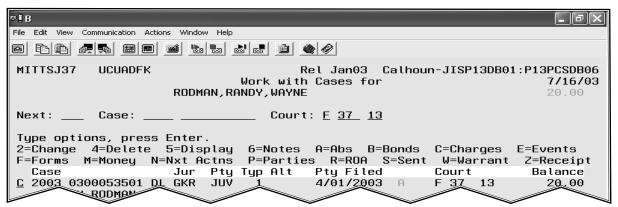


The **Bond Actions** screen will be displayed. Select <**F3**> to exit and you will be returned to the **Work with Cases for** screen.

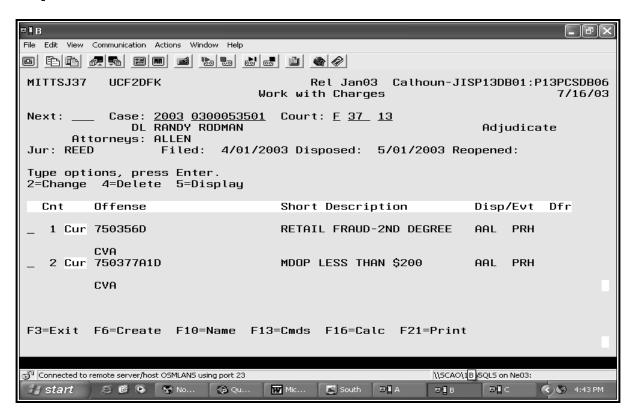


Work with Cases for a Name Option "Charges"

To display Charge information relating to a name enter an "C" next to the case and press the **<ENTER>** key.



The **Work with Charges** screen will be displayed. Select **<F3>** to exit and you will be returned to the **Work with Cases for** screen. Additional options within the Work with Charges screen are, change **(2)**, delete **(4)**, display **(5)** enter the number next to the charge and press **<ENTER>**.

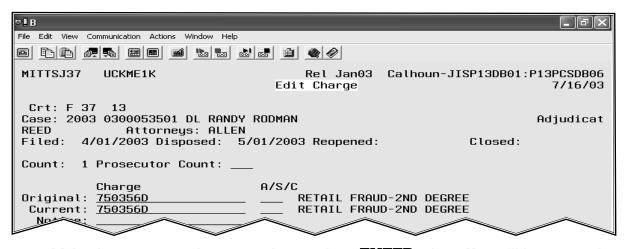


Work with Cases for a Name Option "Charges", continued

To modify a charge on a case, "2" next to the charge and press the **ENTER**> key.

MITTSJ37		Rel Jan03 Calhoun-J1				
	Wa	rk with Charges	7/16/03			
	Case: <u>2003</u> <u>0300053501</u> DL RANDY RODMAN	Court: <u>F</u> <u>37</u> <u>13</u>	Adjudicate			
Attorneys: ALLEN Jur: REED Filed: 4/01/2003 Disposed: 5/01/2003 Reopened:						
			•			
Type options, press Enter. 2=Change 4=Delete 5=Display						
Cnt C)ffense	Short Description	Disp/Evt Dfr			
2 1 Cur 7	750356D	RETAIL FRAUD-2ND DEGREE	AAL PRH			
	CVA 750377A1D	MDOP LESS THAN \$200	AAL PRH			

The Edit Charge screen will be returned for processing.

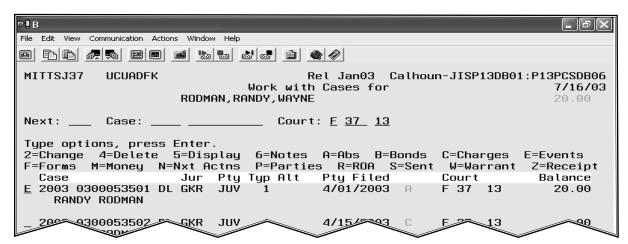


Make the necessary changes and press the <ENTER> key. You will be returned to the Work with Charges screen. Select <F3> to exit and you will be returned to the Work with Cases for screen.

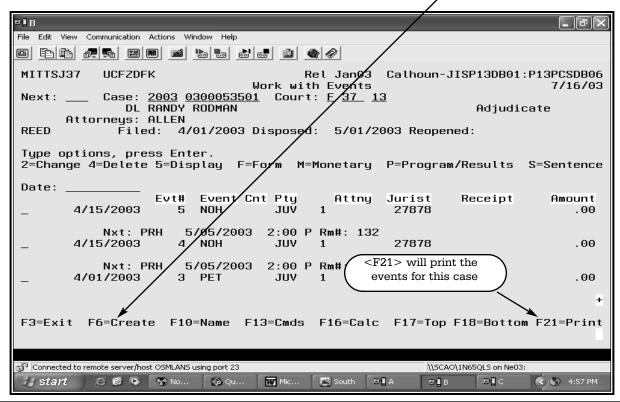
MITTSJ37	UCKME1K	Rel Jan03 Edit Charge	Calhoun-JISP13DB01:P13PCSDB06 7/16/03				
Crt: F 37 Case: 2003 REED	13 0300053501 DL RANDY RO Attorneys: ALLEN	DDMAN	Adjudicat				
Filed: 4/6	01/2003 Disposed: 5/01	/2003 Reopened:	Closed:				
Count: 1 Prosecutor Count:							
C	Charge f	1/S/C					
Original: 750356D RETAIL FRAUD-2ND DEGREE							
Current: 7	712A2A2A3	INCORRIGIBL	E				
Note							

Work with Cases for a Name Option "Events"

To display Event information relating to a case enter an **"E"** next to the case and press the **<ENTER>** key.

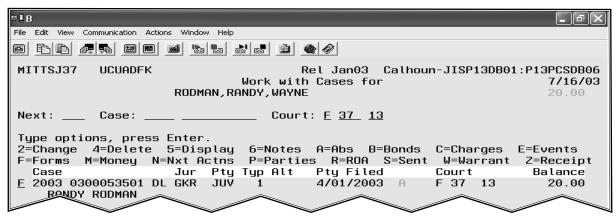


The **Work with Events** screen will be displayed. Select $\langle F3 \rangle$ to exit and you will be returned to the **Work with Cases for** screen. To create an event, select $\langle F6 \rangle$. Additional options within the Work with Events screen are, change (2), delete (4), display (5), create a form (F), display monetary orders (M), view or change programs and results (P) or view/edit sentencing information (S), enter the letter/number next to event and press «.

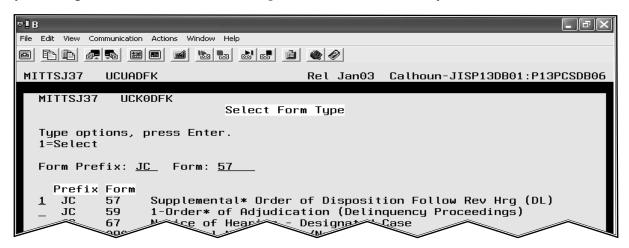


Work with Cases for a Name Option "Forms"

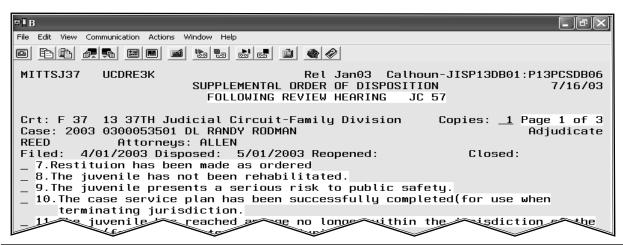
To create a form, enter "F" next to the case and press the **<ENTER>** key.



The **Select Form Type** screen will be displayed. Select the form you want to create by entering a "1" next to the form and press the **<ENTER>** key.

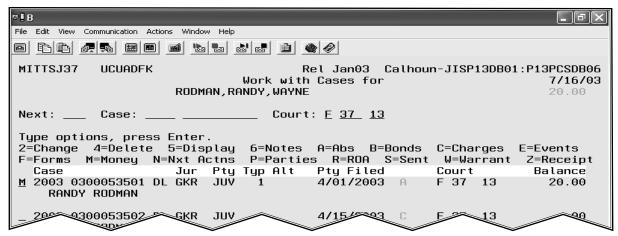


The selected form will be returned for processing.

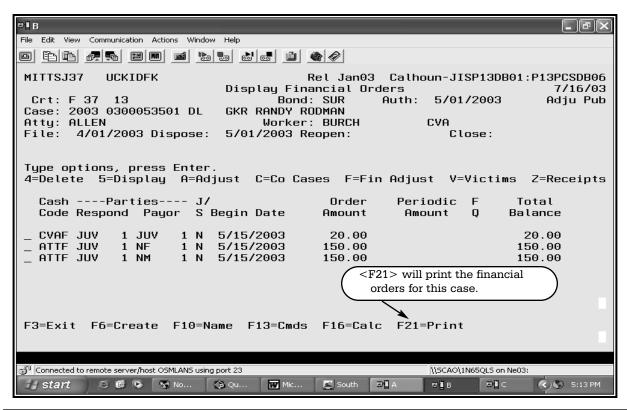


Work with Cases for a Name Option "Money"

To display all monetary orders for this case, enter an "M" next to the case and press the **<ENTER>** key.

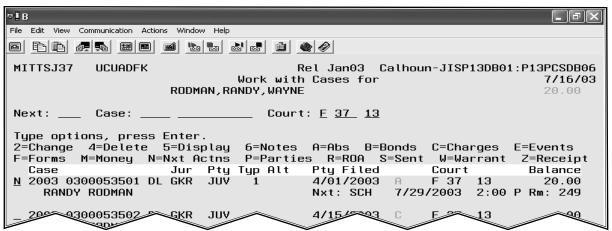


The **Display Financial Orders** screen will be displayed. Select $\langle F3 \rangle$ to exit and you will be returned to the **Work with Cases for** screen. Additional options within the Display Financial Orders are, delete (4), display (5), adjust (A), view co-cases (C), create/view financial adjustments (F), view victims (V) or create a receipt (Z), enter the letter/number next to the cash code and press $\langle ENTER \rangle$.

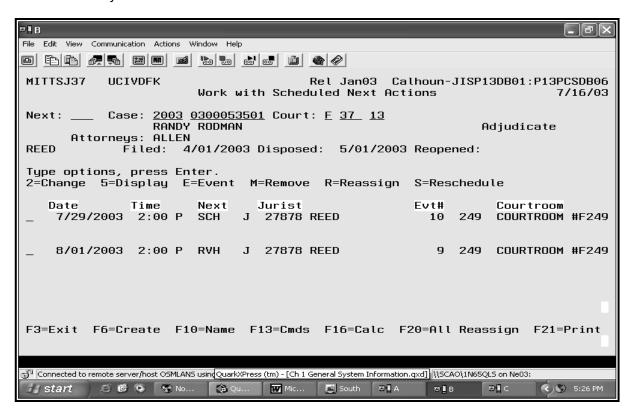


Work with Cases for a Name Option "Next Actions"

To display all next actions (scheduled court hearings) for this case, enter an "N" next to the case and press the **<ENTER>** key.

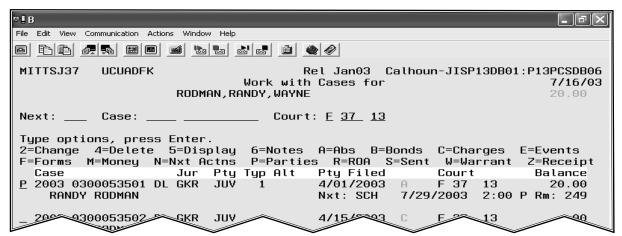


The Work with Scheduled Next Actions screen will be displayed. Select <F3> to exit and you will be returned to the Work with Cases for screen. Additional options within the work with Scheduled Next Actions are, change (2), display (5), work with events (E), remove (M), or reschedule (S), enter the letter/number next to the next action and press <ENTER> key.

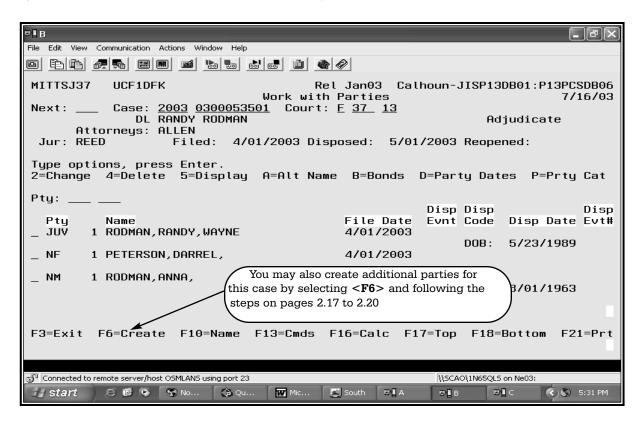


Work with Cases for a Name Option "Parties"

To display all parties for this case, enter an "P" next to the case and press the **<ENTER>** key.

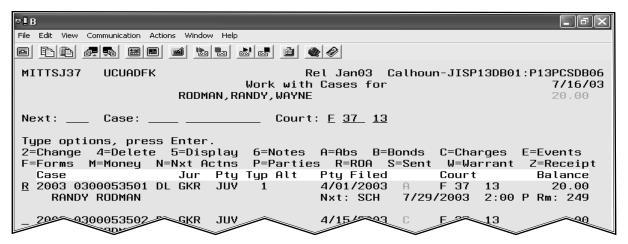


The **Work with Parties** screen will be displayed. Select <**F3**> to exit and you will be returned to the **Work with Cases for** screen. Additional options on the Work with Parties screen are, change (2), delete (4), display (5), go to/create alternate names (A), or bonds (B), (the Party Dates and Party Category options do not apply to juvenile proceedings), enter the letter/number next to the party and press <ENTER>.



Work with Cases for a Name Option "ROA"

To view the Register of Actions for a case, enter an "R" next to the case and press the **<ENTER>** key.



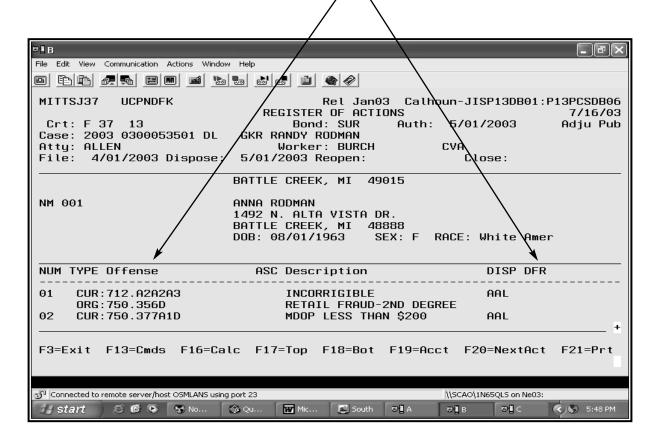
The case **Register of Actions** screen will be returned. You may go to the bottom of the **ROA** screen by entering <F18>, or you may scroll down using your page down key.

The first text displayed is regarding party information and case information

B i B Jan/03 MITTSJ37 **UCPNDFK** Rel Calhoun-JISP13DB01:P13PCSDB06 REGISTER OF ADTIONS 7/16/03 Crt: F 37 Bond/ suk(5/01/2003 13 Auth: Adju Pub Case: 2003 0300053501 DL GKR RANDY RODMAN Atty: ALLEN Worker:/BURCH CVA 4/01/2003 Dispose: File: 5/01/2/003 Reopen: Close: RANDY WAYNE RODMAN JUV 001 1492 N./ALTA VISTA DR. BATTLE CREEK, MI 4888 48888 DOB: /05/23/1989 SEX: M RACE: White Amer CASEWORKER: BEVERLY BURCH AUTH. DATE: 05//01/2003 AUTH. JURIST: KARY K. REED CTN: 130045267101 OFFENSE DATE: 03/15/2003 ST: DLN: ATTORNEY: JOHN M. ALLEN P 10119 Ph#: 616/965-0561 APPOINTED NF 001 DARREL PETERSON 246 WINTER ST. F3=Exit F13=Cmds F16=Calc F17=Top F18=Bot F19=Acct F20=NextAct F21=Prt Connected to remote server/host OSMLANS using port 23 \\SCAO\1N65QLS on Ne03: Æ 🚱 🚱 😘 No... 🏻 🚳 Qu... W Mic.

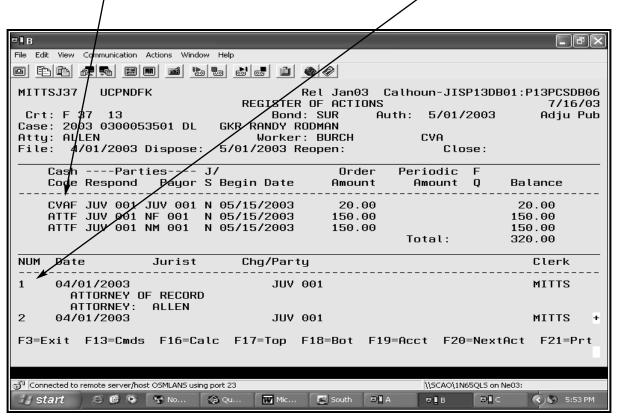
Work with Cases for a Name Option "ROA", continued

The next portion of the screen will be the charge information, such as the PACC code, description, disposition and if the charge was deferred.



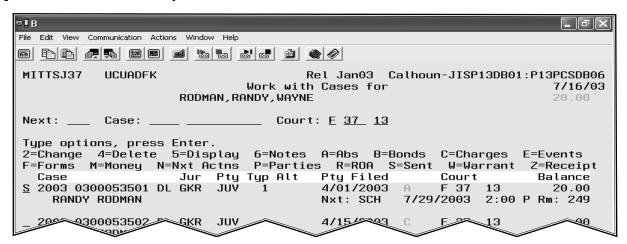
Work with Cases for a Name Option "ROA", continued

Next, financial information will be displayed, and then event information.

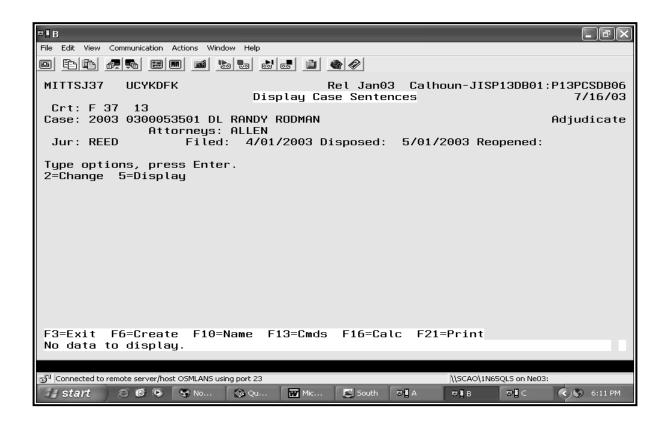


Work with Cases for a Name Option "Sentencing"

To display sentencing information for this case, enter an "S" next to the case and press the **<ENTER>** key.

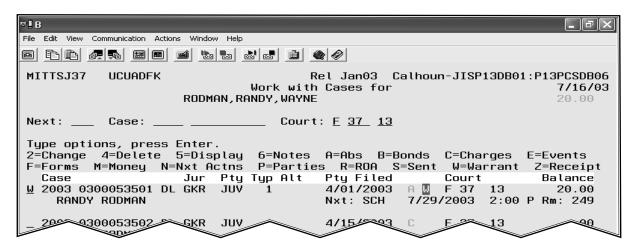


The **Display Case Sentences** screen will be displayed. Select <**F3**> to exit and you will be returned to the **Work with Cases for** screen.

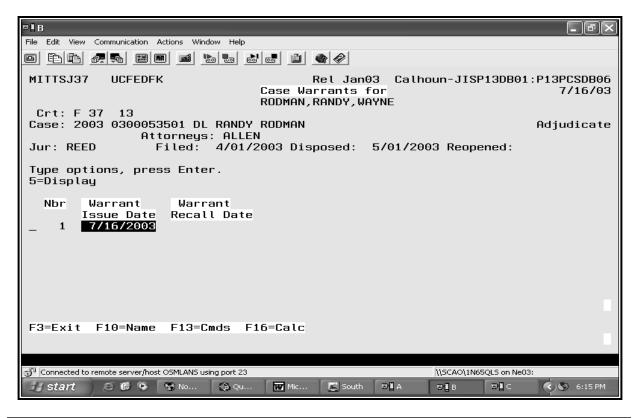


Work with Cases for a Name Option "Warrants"

To display the warrant information for this case, enter an "W" next to the case and press the **<ENTER>** key.

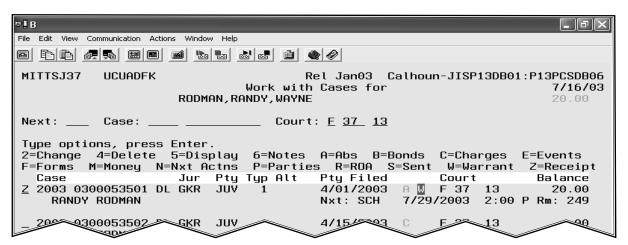


The **Case Warrants for** screen will be displayed. Select <**F3**> to exit and you will be returned to the **Work with Cases for** screen.

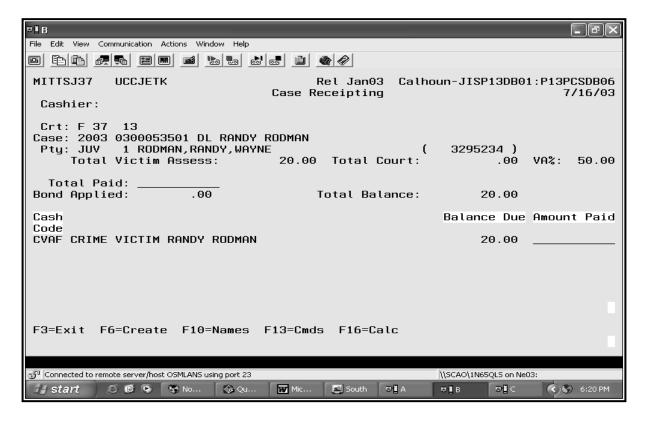


Work with Cases for a Name Option "Case Receipt"

You may also generate a receipt from the case screen by entering a "Z" next to the case and pressing the **<ENTER>** key.



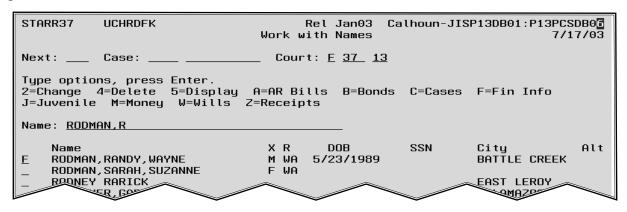
The **Case Receipting** screen will be returned for processing. Select <**F3**> to exit and you will be returned to the **Work with Cases for** screen. If you wish to continue with receipting, follow the steps listed on pages 9.14 to 9.15.



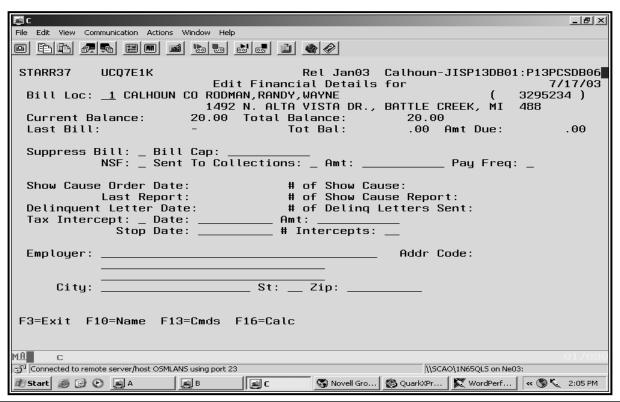
Work with Names Option "Fin Info"

Let's return to Work with Names and continue to review the name options.

To review Financial information for a name enter an **"F"** next the name and press **<ENTER>**.

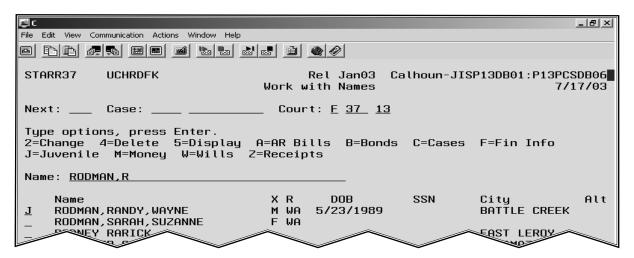


The **Edit Financial Details for** screen for the selected name will be displayed. A court (specific to court location may store specific financial information relating to an individual bills. If you have added information to this screen, press the **ENTER** key and you will be returned to the **Financial Information for** screen. To exit this screen press **F3** and you will return to the Work with names screen.

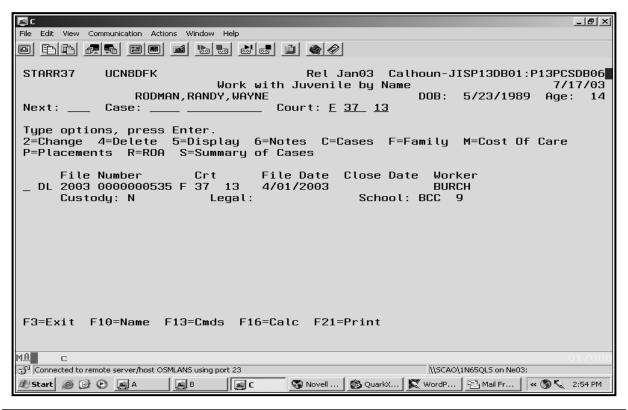


Work with Names Option "Juvenile"

To display Juvenile information relating to a name enter a "J" next to the name and press **<ENTER>**.

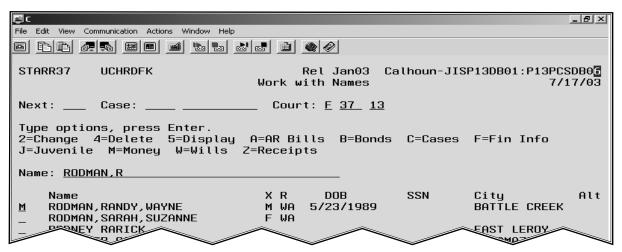


The **Work with Juvenile** for the name will be displayed, listing all juvenile files for the name. Additional options within the **Work with Juvenile** screen are, change (2), delete (4), display (5), notes (6), cases (C), family (F), cost of care (M), placements (P), ROA (R), Summary of Cases (S). Enter the letter/number next to the file number and then press **<ENTER>**.

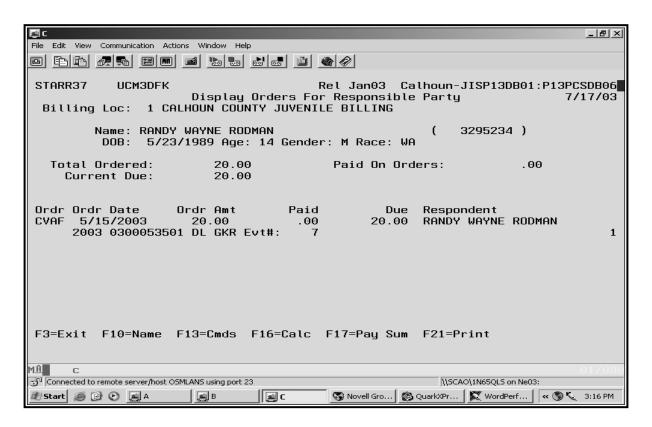


Work with Names Option "Money"

To review financial orders relating to the name enter an "M" next to the name and then press **<ENTER>**.

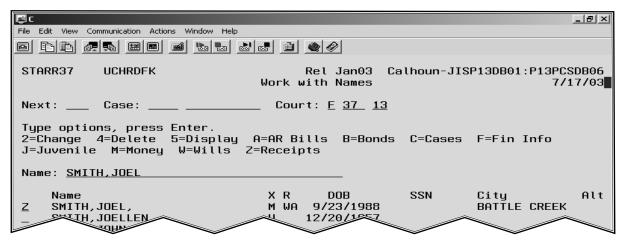


The **Display Orders for Responsible Party** screen will be displayed. Details relating to any financial orders for this name will be displayed. To display the payment summary (receipts) press <F17>. To print the financial order information press <21>. To exit this screen press <F3>.



Work with Names Option "Receipts"

To create a receipt for a name enter a "Z" next to the name and then press < ENTER >.



The Name Receipting screen will be displayed and will include all financial orders for all cases within the user's court location (for example, P 13 13 = Probate Court; F 37 13 = Family/Circuit Court). The selected name must be designated as the **payer** on the financial order. To complete the name receipting process please refer to Chapter 9, Page 14. To exit this screen press <F3>.

